# Chunzao (Lisa) Wan

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## EDUCATION

**The University of Texas at Austin**                                                                     Austin, TX
*Bachelor of Science in Economics, GPA: 3.3/4.0, GRE: 331*                                   Jun 2025 (Expected)

- **Involvement**: Lab assistant at the Critical Data Studies Lab, Fundraiser for Chinese Undergraduate Student Association, Active member of Women in Economics
- **Relevant Courses**: Intro to Econometrics, Micro Economic Theory, Introduction to Statistics, Principles of Financial Accounting
- **Certification**: Udemy Master at Python OOP

## INTERNSHIP

**KPMG International Ltd.**                                                                          Beijing, China
**Audit Intern**                                                                                 Jul 2024 – Aug 2024

- Assisted associates in preparing quarterly financial statements for two digital media and advertising & marketing companies (51World, Lesi), researched relevant industry trends, competitors' performances, checked data validity and highlighted and reported the suspicious data for review with the clients.
- Adopted Python, Stata, and Excel to clean and process 28,000+ data records whenever needed.

**Ivy Academy LLC**                                                                              Los Angeles, CA
**Accounting & Research Analyst Intern**                                                          Jun 2023 – Aug 2023

- Developed organizational system for sorting and ranking incoming investment pitches and client account statements. Assisted to screen prospective investments, develop preliminary due diligence reports, and solicit client interest.
- Analyzed macroeconomic and geopolitical trends, completed daily market summaries and communicated key talking points with Chief Investment Officer.
- Served as liaison with external advisors, including accountants, legal counsel, compliance, and administrative professionals. Ensured that Chief Investment Officer and clients could seamlessly access relevant materials prior to execution of investment and cash management decisions.

**Lontium Semiconductor**                                                                           Hefei, China
**Accounting Intern**                                                                            Jul 2022 – Aug 2022

- Collaborate with customer departments to perform account reconciliation monthly to meet the required deadlines, provide the required accounting support to make sure that accounting practice follows the company regulation.
- Provide consistent, timely and reliable communication via e-mail, telephone or in-person; study and communicate company financial policies and procedures to customer departments; act as backup for colleagues whenever needed.

## PROJECTS

**SIM Card Archive**

Worked with a team of 4 students to enhance the Optical Character Recognition (OCR) technology. By using machine learning algorithms, we developed a customized model to distinguish different layers of text and orientations on SIM cards' surface. We then transformed the extracted text into a structured, machine-readable format by employing data extraction techniques. This led to our proposal of a new SIM Card model that enhances metadata workflows, and supports open data efforts. We published our milestone progress at iSchool AI Showcase on Nov.8th, 2024.

**Risk Management**

Teamed with 5 students to assess the risk management strategy for a mid-sized retail firm with a budget of $100,000. We started from analyzing the historical risk data, identified the most vulnerable areas, such as supply chain disruptions and cybersecurity threats, and then adopted a combination of qualitative and quantitative risk assessment techniques, such as Monte Carlo simulations. After we identified the risks and developed the mitigation strategies, we presented our final recommendation, including a comprehensive cyber insurance policy, a strengthened supplier relationship to reduce supply chain volatility, and enhanced internal control through training programs, to promote long-term stability with an estimated 26% increase in revenue.

## SKILLS

**Technical**: MS Office Suite (Word, Excel, PowerPoint), Tableau, Python, SQL, STATA, Workday
**Language**: English, Chinese, Spanish