

CHUNZAO WAN

ACCOUNTING & RESEARCH ANALYST

CONTACT

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PROFILE

Incoming Master of Accounting student at Michigan Ross (Sep 2026) with a BS in Economics from UT Austin. Internship experience across investment research, audit, and legal consulting at Ivy Academy, KPMG, and Dentons. Skilled in Python, SQL, Stata, and Tableau, with hands-on experience in portfolio and risk management and financial statement preparation.

SKILLS

Python / SQL / Stata
Tableau
MS Office Suite
Workday
Financial modeling
English, Chinese, Spanish

EXPERIENCE

Accounting & Research Analyst Intern — Ivy Academy LLC, Los Angeles, CA

Jul 2025 – Aug 2025

Analyzed macroeconomic trends and delivered daily market summaries to the CIO. Implemented portfolio and risk management systems for family office clients. Screened prospective investments, developed preliminary due diligence reports, and built cash flow waterfall models for PE/VC investments, including capital calls and distributions.

Audit Intern — KPMG International Ltd., Beijing, China

Jul 2024 – Aug 2024

Assisted in preparing quarterly financial statements for two digital media and advertising & marketing companies (51World, Lesi). Researched industry trends and competitor performance, checked data validity, and flagged suspicious data for client review. Used Python, Stata, and Excel to clean and process 28,000+ data records.

Legal Assistant Intern — Dentons Law Offices, Anhui, China

Jun 2023 – Aug 2023

Provided legal consulting on restructuring, pre-listing tutoring, data compliance, and VIE listings. Assisted private equity fund clients in debt recovery, helping secure legal rights and financial recoveries from defaulting debtors.

EDUCATION

University of Michigan — Ross
School of Business
Incoming, Sep 2026
Master of Accounting (MAcc)

The University of Texas at Austin

Graduated, Dec 2025

BS in Economics, GPA 3.3/4.0, GRE
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